

You Have Rights!

Campus User Security TE1301-1, TE1301-2

Adam Sitnick

Training Specialist Infinite Campus



Agenda

- User Security for User Groups
 - Creating a New User Group
 - Assigning Tool Rights to a User Group
 - User Group Membership Tab
- Calendar Rights
 - Setting Calendar Rights
- Assigning Users to Groups
 - Creating Users
 - Individual User Security
- Campus Active Directory



Definitions

- Tool rights
 - View, edit, add or delete information in Campus
 - An task object in Campus that allows a user to perform a task
 - An information object that has security rights associated with it
- Tool rights examples
 - Walk-in-Scheduler
 - A task requiring tool rights to perform
 - Telephone number
 - Information requiring tool rights to access



Tool Rights Levels of Access

- Read
 - View information only (i.e. changes are not allowed)
- Write
 - Update, edit or change information (i.e. make an address change)
- Add
 - Create a new record
- Delete
 - Remove a record



User Security for User Groups

- User groups give groups a basic set of tool rights
- Users may belong to more than one user group
 - Example: Secretary in school office
 - Member of clerical user group for enrollments
 - Member of attendance user group to process attendance
- User groups have
 - Calendars rights
 - Tool rights



Creating a New User Group

Path: System Administration > User security > User groups

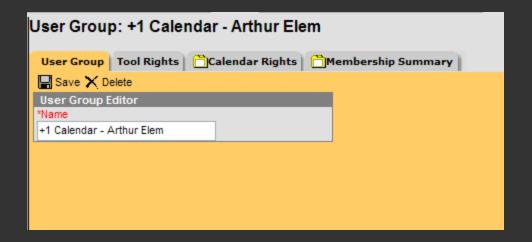
Click Create a new
User Group





Creating a New User Group

- New user group is ready for assigning rights
 - Tool rights
 - Calendar rights





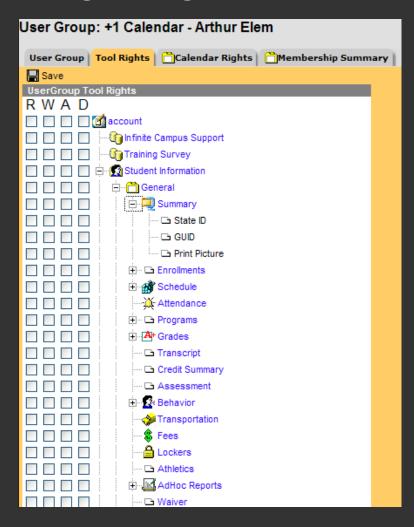
Assigning Tool Rights to a User Group

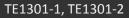
- Note: Internet Explorer is not recommended for this operation
- Four levels of tool rights
 - R = Read
 - W = Write
 - A = Add
 - D = Delete
- Each level is cumulative
 - Example
 - To check "D" users must have R, W and A rights first
- Tool rights list is separated into index categories
 - Checking a rights level for a category sets all tools in that category
 - Expand category to modify tools rights within the category



Assigning Tool Rights to a User Group

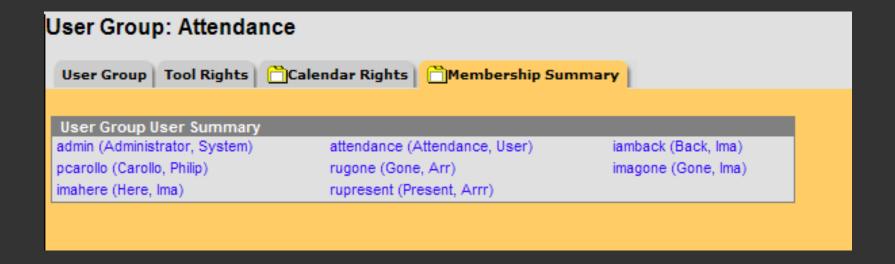
Screenshot of tool rights assignment





User Group Membership Tab

- Lists individuals in group
- Clicking on a user name displays individual's user rights



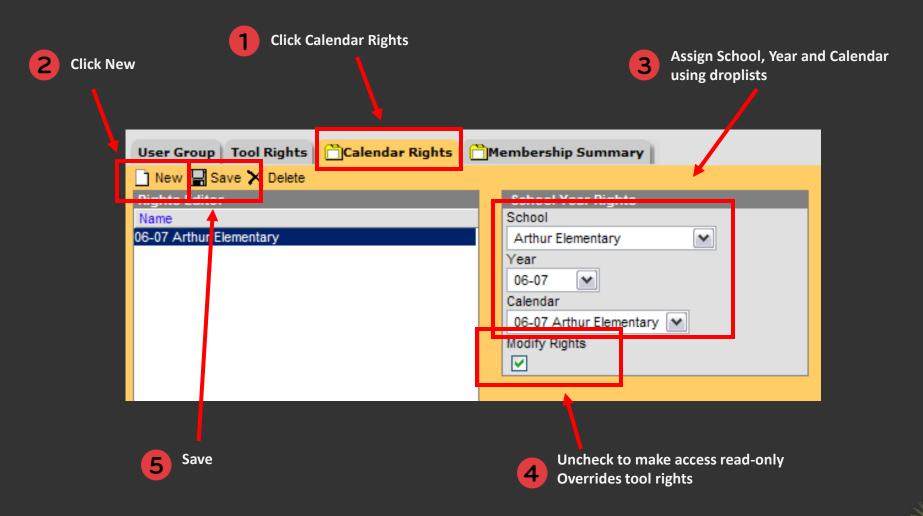


Calendar Rights

- Individuals need rights to access specific calendars
 - Can be done in user group based on role
 - Combined with tool rights
 - Examples
 - > Attendance group
 - Principal group
 - Can be done by setting up separate groups for calendars
 - User becomes member of two user groups
 - Tool rights group
 - Calednar group
 - Note on Calendar rights
 - Unchecking "Modify" makes all data in calendar read-only
 - No tasks can be performed in calendar



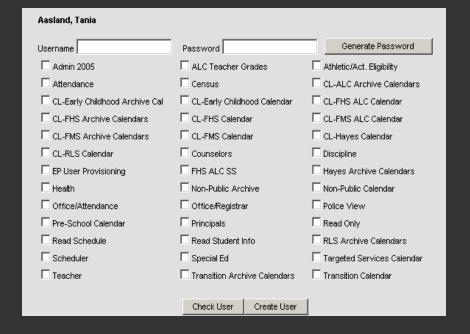
Setting Calendar Rights



Assigning Users to Groups

Every person who is entered into Campus will appear in the User Search list

- From the Quick Search, select User and enter a name.
- Click on the User Name to bring up the Create New User Screen





Creating Users

Search for user by last name

Click

name

person's

Create new user screen appears

Index Search Help Create a new User Search for a: This tool will create a new user account for a person. User V Go Aas, Alexander Search Results: 421 users Check User Username 🕰 A Baldwin, Jim Password Generate Password Aas, Alexander aasfather Homepage Campus Application ▼ Aas. Amanda amandaaas Create User Aas. Catherine 🚱 Aas, Lisa M aaslisa +1 Ca. odar - Bush Middle +1 Calendar - Clevela d Flem +1 Calendar - Arthur Flem Aas, Samantha L +1 Calenda Harrison HS SamAas +1 Calendar - Clinton Secondary +1 Calendar - Lincoln Elen 🔝 Aas. Stephanie -1 Calendar - Bus, Middle -1 Calendar - Arthur Elem -1 Calendar - Cleveland Elem Asland Adam Y -1 Calendar - Harrison 🚵 Aasland, Nina M -1 Calendar - Clinton Secondary -1 Calendar - Lincoln Elem Abavare, Tyler L Attendance Bkkeepers/MediaSpec/Secre Campus Administrators Abbott, Fraser Abbott, Gordon Census Counseling Info Review Counselor- Elementary School Abbott, Jackie Counselor- Middle School Counselor- High School aty Office Special Ed Abbott, Karan County Office Users Current Calendar - Arthur Elem Current Jelendar - Bush Middle mothercampus Abbott. Keith Current Calendar - Carter Middle Current Calendar - Cleveland Current Calendar - Clinton KAbbott School Elem Secondary Abbott, Liz Current Calendar - Harrison HS Current Calendar - Lincoln Elem Current Calendar Coolid LAbbott Elementary Abbott, Lvdia Abbott, Min Hyuk Health ПS Data Clerks Abbott, Ray Nurses Principal - Elementary Nevada spec ed 3 Abbs. Christine Principal - Middle School Principal - High School Psychologists/Social Workers Abbs, Tae Hyun 🔝 Abdul, Anisa K Read Only Archive - All Read Only Archive - Arthur Read Only Archive - Bush Abegg, Dylan Read Only Archive - Cleveland Read Only Archive - Clinton Read Only Archive - Harrison abegg1 Abegg, Glissa Read Only Archive - Lincoln RPK Tearchers Rudy CY Abegg, Harrison snec ed Spec teachers

Enter username

Enter password or click Generate **Password**

6 Click Check User to prevent duplication

Select user group(s)

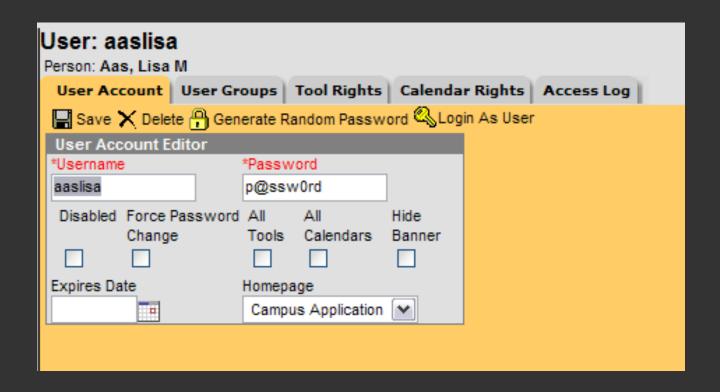
> Select application -- Campus

-- Portal

Click Create User

Creating Users

Once user has been created they have an individual page





Campus Active Directory

- For districts with user management systems outside of Campus
- Uses Active Directory (AD) authentication
- Configured for Lightweight Directory Access Protocol (LDAP)
- Authenticates against Microsoft Windows AD only
- Supports a single active directory group



Impact

- Using Active Directory means
 - Users authenticate against Windows AD, not Campus
 - No Campus passwords are required
 - User Account tab and New User tool are modified
 - Passwords are <u>not</u> required
- Portal
 - ADA can separate user accounts into Portal (parent/student) and non-Portal (staff)
 - Allows District to rely on AD for Campus application authentication and rely on Campus for Portal authentication

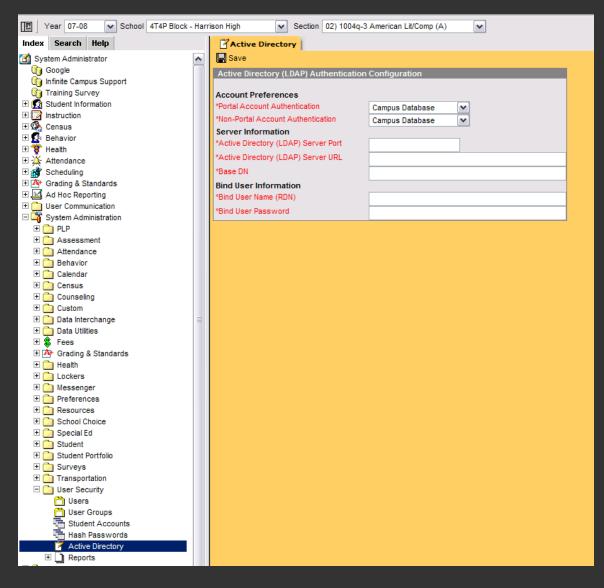


Options

- Use AD for staff accounts and Campus for parent/student accounts
- Use AD for parent/student accounts and Campus for staff accounts
- Use AD for <u>all</u> staff <u>and</u> parent/student accounts
- Use Campus for <u>all</u> staff <u>and</u> parent/student accounts
 - With this option there is no AD communication



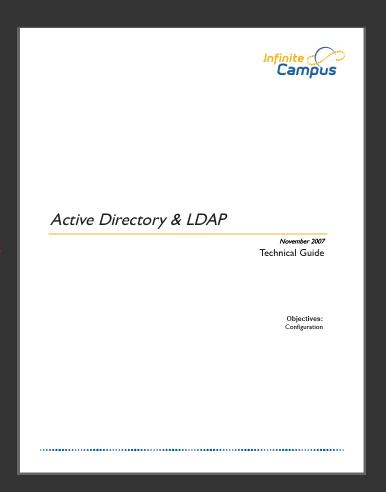
Configuring Active Directory



Technical Guide

Technical Guide is available as a Help article in the product





Questions & Answers

Ask, we're ready!



Learn More!

Additional training is available from Campus U

- Professional, certified trainers
- Just-in-time offerings
- Online
- In person
 - In your district
 - At Infinite Campus



